

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re MOODY'S CORPORATION
SECURITIES LITIGATION

CASE NO. 1:07-CV-8375-SWK

STIPULATION AND [PROPOSED]
REVISED SCHEDULING ORDER

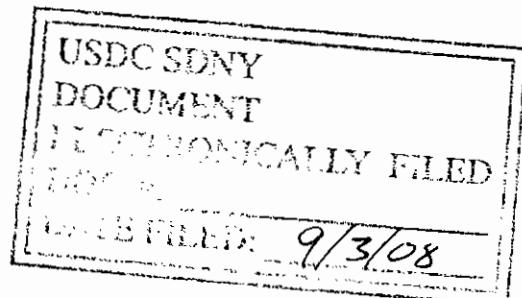
It is hereby stipulated and agreed to, by and among the parties to this action, through their undersigned counsel, that:

Whereas, in accordance with the stipulation and order on consolidation and scheduling, entered by the Court on April 28, 2008, lead plaintiffs filed their Consolidated Amended Complaint on June 27, 2008.

Now, therefore, the parties agree to a revised scheduling order as follows:

(a) Defendants shall answer, move or otherwise respond to the Consolidated Amended Complaint on or before September 26, 2008;

(b) In the event that defendants move to dismiss or otherwise respond by motion to the Consolidated Amended Complaint in lieu of an answer, lead plaintiffs shall have until November 17, 2008 to respond in opposition, and defendants shall have until December 19, 2008 to reply.



Dated: August 8, 2008

KIRBY McINERNEY LLP

By: Ira M. Press /ac

Ira M. Press (IP 5313)
Roger W. Kirby
David Bishop
825 Third Avenue, 16th Floor
New York, New York 10022
Telephone: (212) 371-6600
Facsimile: (212) 751-2540

GLANCY BINKOW & GOLDBERG LLP

Lionel Z. Glancy
Michael M. Goldberg
Frederick W. Gerkins III
1801 Avenue of the Stars, Suite 311
Los Angeles, California 90067
Telephone: (310) 201-9150
Facsimile: (310) 201-9160

**SCHIFFRIN BARROWAY TOPAZ &
KESSLER, LLP**

Stuart L. Berman
Michael K. Yarnoff
Benjamin J. Hinerfeld
280 King of Prussia Road
Radnor, Pennsylvania 19087
Telephone: (610) 667-7056
Facsimile: (610) 667-7056

LABATON SUCHAROW LLP

Christopher Keller
Jonathan Gardner
Serena Richardson
140 Broadway
New York, New York 10005
Telephone: (212) 907-0700
Facsimile: (212) 818-0477

Co-lead Counsel for Lead Plaintiffs

DATED: August 8, 2008

SULLIVAN & CROMWELL LLP

By: Sharon L. Nelles

Sharon L. Nelles (SN 3177)

Stephen Ehrenberg

Darrell S. Cafasso

125 Broad Street

New York, New York 10004

Telephone: (212) 558-4000

Facsimile: (212) 558-3588

Counsel for Defendants

SO ORDERED:

DATED: September 3, 2008

Shirley W. Kram
Honorable Shirley W. Kram
United States District Judge